













Aditya Infotech Limited

Issue Dates - Opens: 29-07-2025 | Closes: 31-07-2025

IPO Note

- 1. Aditya Infotech Limited (AIL) manufactures and provides video security and surveillance products, solutions and services under the brand name 'CP Plus'.
- 2. The Company offers a diverse range of products including smart home IoT cameras, HD analog systems, advanced network cameras, body-worn and thermal cameras, as well as long-range IR cameras, and Al-powered solutions.

Rating

 $\star\star\star$ (Good)

IPO SNAPSHOT

Issue Size ₹1300 Crores

Issue Type Book Building IPO

Fresh Issue ₹500 Crores

Offer for Sale ₹800 Crores

Face Value Per Share ₹1

Price Band Per Share ₹640 to ₹675

Minimum Lot Size 22 Shares

BSE, NSE Listing On

Registrar to the Issue **MUFG Intime India Private Limited**

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IPO SNAPSHOT- Aditya Infotech Limited

Incorporated in 1996

to the CP PLUS products sold by us, while their trading activities are limited to distribution of products of Dahua. Largest Indian Player in the Growing Indian Security and Video Surveillance Market focusing on Commercial and consumer segments with Strong Brand Recall. Pan-India Sales, Distribution and Service Network Catering to a Diversified

Customer Base.

Verticals.

About the

Company

Competitive

Strengths

The Company offers a diverse range of products including smart home IoT cameras, HD analog systems, advanced network cameras, body-worn and thermal cameras, as well as long-range IR cameras, and AI-powered solutions. For residential users, AIL offers video surveillance products, including smart

Wi-Fi cameras, 4G-enabled cameras, dash cams, and more. They offer a comprehensive range of advanced video security and surveillance products, technologies and solutions for enterprise and consumer segments under our 'CP PLUS' brand which has strong recall value. They offer solutions and services such as fully integrated security systems and Security-as-a-Service directly and through their distribution network who address the requirements of end-customers engaged in a broad range of sectors such as banking, insurance, real estate, healthcare, industrial, defence, education, hospitality, manufacturing, retail and law enforcement. Their manufacturing and trading activities include the manufacture and sale of our CP PLUS products and the provision of after-sales services in relation

 Advanced Manufacturing and Research and Development Capabilities with Focus on Quality. Experienced Management Team Backed by a Committed Employee Base. 31-03-**Particulars** 31-3-2023 31-3-2024 Y-o-Y 2025 2,284.6 2,782.4 3,111.9 **12%** Revenue 222.9 170 247.3 11% **EBITDA EBITDA Margin** 7.4% 8% 7.9% 108.3 115.2 351.4 PAT N.A.

Comprehensive Portfolio of Electronic Security and Surveillance Products,

Solutions and Services, Providing End-to-End Security Solutions Across

Financials (₹ in Crores) **PAT Margin** 4.7% 4.1% 11.3% Attributing Annualized FY25 Earnings asking P/E = 21.09

Valuation

No listed Companies

Hari Shanker Khemka Aditya Khemka **Ananmay Khemka Promoters**

Hari Khemka Business Family Trust

Rishi Khemka **Objects of the**

Peers

issue

Prepayment and/or repayment of all or a portion of certain outstanding borrowings availed by the Company General corporate purpose

Application	Lots	Shares	Amounts
Retail (Min)	1	22	14,850
Retail (Max)	13	286	1,93,050
S-HNI (Min)	14	308	2,07,900
S-HNI (Max)	67	1,474	9,94,950
B-HNI (Min)	68	1,496	10,09,800

Investors can bid for a minimum of 22 shares and in multiples thereof. The following table depicts the minimum and maximum investment by Individual Investors (Retail) and HNI in terms of shares and amount.

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